**INTEREST RATES MARKET NOTICE**

**Date: 11 May 2016**

**Subject:** New Financial Instrument Listing

***(NORTHAM PLATINUM LIMITED –“NHM002”)***

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The JSE Limited has granted a listing to **NORTHAM PLATINUM LIMITED** on Interest Rate Market with effect from **13 May 2016.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NHM002

**Nominal Issued** R 175,000,000.00

**Issue Price** 100%

**Coupon** 13.5%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 12 May 2021

**Books Close** 2 May and 2 November

**Interest Payment Date(s)** 12 May and 12 November

**Last Day to Register** By 17:00 on1 May and 1 November

**Issue Date** 13 May 2016

**Date Convention** Modified Following

**Interest Commencement Date** 13 May 2016

**First Interest Payment Date** 12 November 2016

**ISIN No.** ZAG000129024

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/APS NHM002 - Signed.pdf

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Sholto Simpson One Capital +27 11 5505009

Corporate Actions JSE +27 11 5207000